

# Mortgage Compliance Direct Services



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## *Flat-Fee Compliance*

Today's mortgage lenders face extraordinary demands. Not only do they need to stay on top of regulatory issues and mitigate risks, lenders must spend time improving operational efficiencies while maintaining growth and profitability. As a result, many lenders lack the capacity to take a proactive approach to compliance, and instead must struggle to handle issues as they arise.

With Offit Kurman Compliance Direct, lenders not only receive the services and support they need to adhere to all federal and state regulations, but also gain the freedom to scale their business at a fixed-cost so can easily budget for compliance.

## *Why Offit Kurman Compliance Direct?*

Our attorney-led compliance solutions allow lenders to augment an existing compliance program or outsource the compliance function. Our mortgage compliance solutions are available for a fixed fee and include holistic service offerings enabling clients to obtain ongoing structure, and assistance, while providing the latest information on trends and developments to compliment internal processes.

Right sized for any situation, our Compliance Direct program can grow with and adapt to your business, providing the benefits of both an in-house and outsourced compliance solution all in one.

## *Programs include:*

- Compliance Management System (CMS) Risk Assessment
- Quarterly Compliance Testing
- State Compliance Testing
- Federal and State Policy Guides
- Audit and Examination Assistance
- Regulatory Change Management Updates
- Mortgage Call Report Reviews
- Fair Lending/Disparate Impact Risk Analysis
- Advisory Support
- Employee Training

Let us assist you navigate the rules and regulations so you can focus on what you do best!

Contact us today at [MortgageCompliance@OffitKurman.com](mailto:MortgageCompliance@OffitKurman.com)