

Creditors' Rights, Reorganization and Bankruptcy

Trust. Knowledge. Confidence.



Effective Representation in Bankruptcy Restructurings and Workouts Within Your Industry Sector

CREDITORS' RIGHTS, REORGANIZATION AND BANKRUPTCY ATTORNEYS

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The attorneys in Offit Kurman's Creditors' Rights, Bankruptcy and Reorganization Group have represented official committees of unsecured creditors and equity holders, debtors, creditors, including landlords running the gamut of national REITS to family LLCs, trade creditors, and lenders (both secured and unsecured) in almost every major industry category and in jurisdictions across the country. With the breadth of our experience, we are able to offer clients a unique perspective into the issues involved in complex bankruptcy proceedings and cost-effective solutions, taking into account the client's objectives.

What We Do

We have substantial experience representing virtually all of the parties involved with bankruptcy proceedings and restructurings out of court, including:

- Secured lenders
- Chapter 7 and 11 trustees
- Indenture trustees
- Trade creditors
- Chapter 11 debtors
- Receivers
- Landlords
- Plan liquidation trustees or agents
- Investors and buyers
- Creditors' committees
- Debtors

In addition, we customize our solutions based on your industry sector to provide a competitive advantage and more effective representation. We have significant experience in bankruptcy proceedings, restructuring and workouts involving most of the primary American industry sectors including manufacturing, retail, construction, energy, finance, health care, insurance, housing, shipping, real estate, communications, cybersecurity systems and technology, and intellectual property rights. Furthermore, as a full-service law firm, we have attorneys in a wide range of practice areas including tax, real estate, business formation, corporate governance, loan documentation, labor and employment and construction law that can provide you with legal advice in other areas of the law and add value to our representation of you.

How We Do It

Our firm is well-equipped to deliver quality representation across many industries to a wide variety of clients, from small businesses to large public corporations. We have significant experience in bankruptcy proceedings, restructuring and workouts involving most of the primary American industry sectors, including manufacturing, retail, construction, energy, finance, health care, insurance, housing, shipping, real estate, communications, cybersecurity systems and technology. Furthermore, as a full-service law firm, we have attorneys in a wide range of practice areas, including tax, real estate, environmental, business transactions and corporate governance, intellectual property, labor and employment, mortgage lending and construction law that can provide you with legal advice in other areas of the law and add value to our representation of you.

Members of our firm are well-versed in the nuances of practice in bankruptcy courts around the country. We routinely appear in the bankruptcy courts in California, Delaware, New York, New Jersey, Pennsylvania, Maryland, Virginia, DC, North Carolina and South Carolina (our geographic footprint) and are familiar with practices there, including the procedures and customs of the local clerk's offices and the Office of the United States Trustee for the respective regions. We have also appeared in significant representations in the bankruptcy courts in Dallas and Houston, Texas and Chicago, Illinois.